

Fractional Ownership

What is fractional ownership?

“

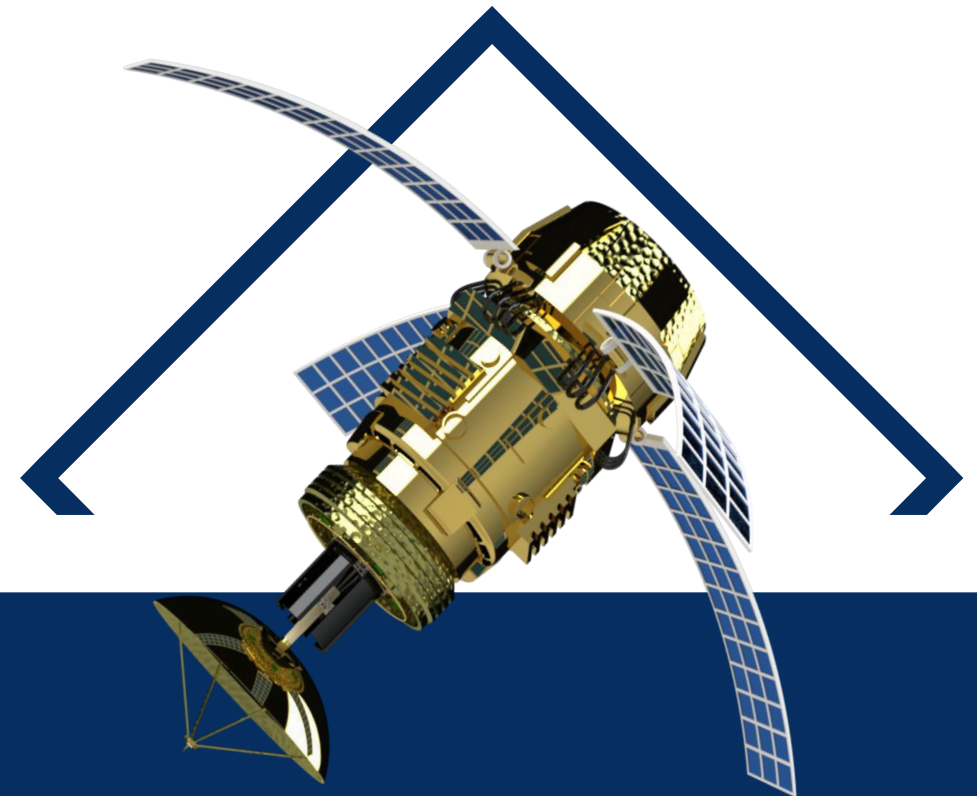
Fractional ownership is a percentage ownership in an asset. Fractional ownership allows owners to share the benefits of the asset such as usage rights, income sharing, priority access, and reduced rates. The benefits that fractional owners receive are comparable to those of timeshare owners.

“

Fractional ownership is an approach in which the cost of an asset is split between individual owners.

Fractional ownership is common in the purchase of expensive assets, such as vacation homes, luxury cars, and aircraft.

And now, The Space Industry



Fractional Ownership of Physical Assets

In real estate, timeshares are no longer the only things you could get partial ownership of. Companies like Roofstock have created offerings that focus on partial ownership of traditional investment properties. Imagine having a 20 percent stake in a potentially high-growth investment property without knowing the other co-owners. Less risk, but it also comes with less reward. The business of art is another area that's being transformed by fractional ownership. Companies like Masterworks and Otis are allowing consumers to purchase shares in fine art pieces or unique collectibles, in a way that was never previously available.

Wouldn't it be cool to own two percent of the Mona Lisa painting? While you can't own that specific piece of art, the idea is intriguing.

**Fractional Ownership of Space Assets;
More than a fraction of the American Dream**

What makes fractional ownership of space assets stand out?

01 It has a high chance of getting even the slightest investment multiplied.

The Space Industry generates the revenue of \$350 million and expected to reach over a trillion by 2040. In 2020 the Satellite Industry generated the revenue of \$270 million. Our team is highly specialized at helping clients to secure the fractional ownership within their budget.

02 You don't need to be an accredited investor to own space assets.

Because you own a portion of the physical object vs company shares, you don't need to be an accredited investor.

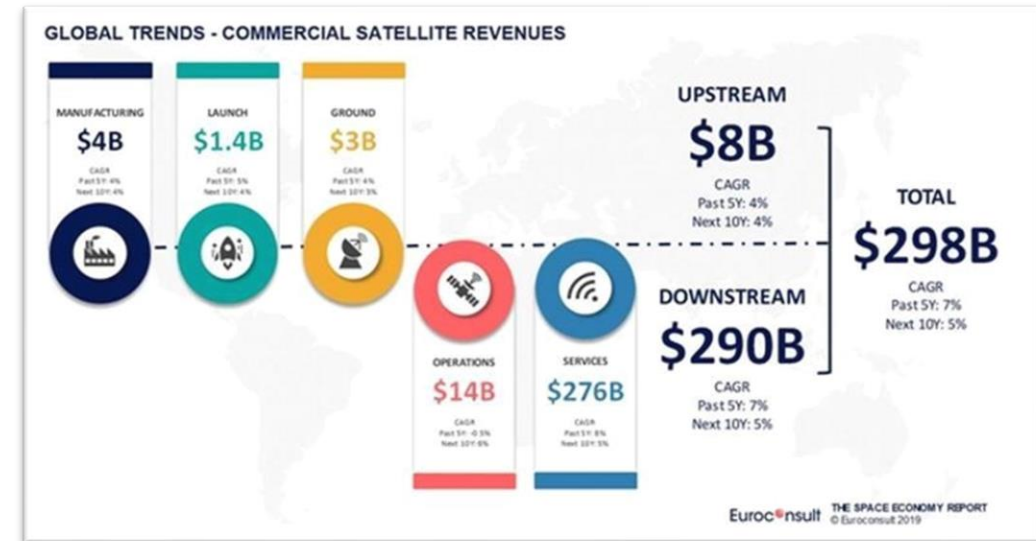
03 We provide tracking and tracing of the space assets you own.

Our approach is to minimize complexity for our clients. There is no need to worry about paperwork or compliance forms, we handle everything.

04 You can sell your subscription at any time.

Our unique system allows our users to sell their subscription before, during, and after their ownership. This means you could possibly recoup the membership fee even after you've collected any revenue from that space asset.

Satellite Industry Revenues



What we have to offer

Lunargistics provides its valued clients with a variety of reliable space industry services such as:

- ✓ We will find you the best deal according to the client's financial requirements and your goals.
- ✓ We will offer a variety of space assets options that are suitable for the client, and explain the pros and cons of each.
- ✓ We will guide each client safely throughout the ownership process, and we might even do most of the paperwork for them.
- ✓ We will keep track of our client's assets to minimize the risk.
- ✓ We will go the extra mile just to assist our clients in all their needs.

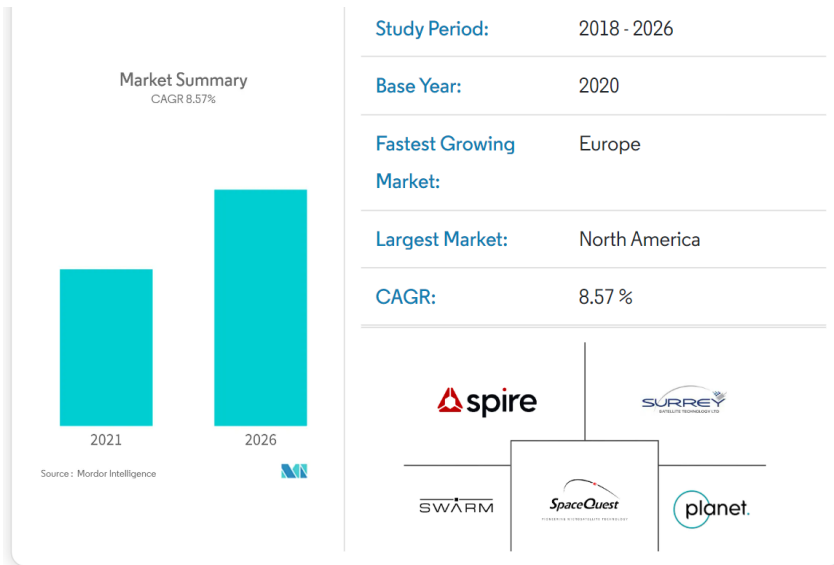
The Vision

To facilitate a safe and sustainable new space economy.

The Mission

Lunargistics serves as compliance support, mission guidance, and launch integration for the new space economy.

Nano-Sat Market Overview



Sample Revenue Model

| Type | Earth Observation | Communication and Lot | Geolocation and Logistics | Signal Monitoring | Scientific Applications |
|-------------------------|-------------------|-----------------------|---------------------------|-------------------|-------------------------|
| Built up cost | \$150k-\$250k | \$100k-\$850k | \$150k-\$900k | \$150k-\$800k | \$150k-\$1000k |
| Weight | 8-10Kg | 7-12kg | 7-12kg | 7-12kg | 7-12kg |
| Operational Cost | \$30k-\$50k | \$30k-\$50k | \$30k-\$50k | \$30k-\$50k | \$30k-\$50k |
| Launch Cost | \$240k-\$300k | \$210k-\$360k | \$210k-\$360k | \$210k-\$360k | \$210k-\$360k |
| Data Cost | \$1-\$2/ Sq Km | \$48-\$140/Mb | \$0.5-\$20/use | Variable | Variable |
| Avg Revnue/ Year | \$3.6mln-\$8mln | \$3.4mln-\$15mln | \$2mln-\$7.2mln | \$2mln-\$7.2mln | \$2mln-\$7.2mln |

History of Fractional Ownership

Throughout history, the idea of property ownership has been widely accepted and practiced by most cultures and societies. Either something belongs to you, me or we've arranged some rental or loan agreement.

This holds true for things like homes, cars, and other physical assets. The use of stock units, or shares, are the business equivalent for owning pieces of a business or company.

However, recent shifts in business models are changing how we may fundamentally think about the ownership of assets.

Fractional ownership, defined as the scenario where several unrelated parties can share in the risk and ownership of a high-value tangible things, is a concept that is resurfacing in new and interesting ways.

~ Forbes

